

Last edited: 4/19/2022

CBC | Aproach to Anemia

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## I) RED BLOOD CELLS (RB)

- (A) STIMULI
- (B) LIFE CYCLE
- (C) RETICULOCYTES

### I) RED BLOOD CELLS (RBC)

- Red blood cells are also known as erythrocytes
- Red blood cell production occurs in the red bone marrow
- Myeloid Stem Cell

o Progenitor for red blood cells, platelets, and granulocytes (e.g. neutrophil, basophil, eosinophil)

o Receives stimuli which direct it to form red blood cells





- Erythropoietin Produced by the liver and kidney
  - o Stimulates the bone marrow to produce RBCs

### (2) Nutrients

- Iron
- Vitamin B12 / Cobalamin
- Vitamin B9 / Folate

### (3) Drugs/Toxins

- Suppress RBC production in the bone marrow
- Example: Alcohol





<ul> <li>classified based on the <u>RBC morphology</u></li> <li>The mean corpuscular volume (MCV) detensize of the red blood cells         <ul> <li>Normal Value: 80 – 100 femtoliters (fl)</li> </ul> </li> </ul>	rmines the or	vicrocytic Anemia: < 80 fl Normocytic Anemia: 80 – 100 fl Macrocytic Anemia: > 100 fl	
	(A) MICROCYTIC ANEMI	AS	
<ul> <li>MCV: &lt; 80 fl</li> <li>Differentials         <ul> <li>Iron Deficiency Anemia</li> <li>Anemia of Chronic Disease</li> <li>Thalassemia</li> <li>Sideroblastic Anemia</li> </ul> </li> <li>Diagnostic Tests</li> </ul>			
<ul> <li>RDW</li> <li>RBC</li> <li>MI</li> <li>Iron Studies</li> <li>Peripheral Blood Smear (PBS)</li> </ul>			
<ul> <li>(1) Iron Deficiency Anemia</li> <li>↑ RDW</li> <li>↓ RBC</li> <li>MI &gt; 13%</li> <li>↓ Ferritin</li> <li>↓ Transferrin Sat %</li> <li>PBS is not helpful</li> <li>(2) Anemia of Chronic Disease</li> <li>History is the most important factor; look for <u>s</u> and signs of chronic disease</li> <li>↔ RDW</li> </ul>	(3) Tr • ↔ 0 • ↔ R • MI < • ↓ • Iron • PBS • ( • Herr • \	alassemia ↑ RDW BC 13% ↓↓ MCV / RBC studies are not helpful : may show <b>basophilic stippling</b> Correlate with history findings (e.g. fami thalassemia, Mediterranean ancestry) noglobin Electrophoresis Will clinch the diagnosis of thalassemia	lly history of
∞ <b>M</b> :	CROCYTIC ANEM	onows sideroblasts ■ Get a bone marrow biopsy to confirm ■IAS (↓MCV)	n
₩₩MCV/RBC-MI <u>RDW/RE</u>	BC'S /MI/IRON STUDI	ES/PBS+Hx	IRON
	THALASSEMTA	STDEROBLASTIC ANEMTO	otudies C.tt
		• + PDL)	-re -fcoore
• LRBI'S • LRBI'S		• 1 RBC ?	
•MI>13% • × •↓FERRITIN • 111FERRITIN •↓TRANS. SAT% • HISTORY	<ul> <li>HUMCV/RBC&lt;13% (RAI)</li> <li>PBS-BASOPHILLIC STIPPLINGS</li> <li>Hx +</li> <li>Hb Electrophorests +</li> </ul>	<ul> <li>PBS BASOPHILLICE STIPPLINGS</li> <li>&gt; pb Levels</li> <li>SIDEROBLASTS ⊕</li> <li>&gt; BM Bx TO CONFIRM</li> <li>Hx ⊕</li> </ul>	-TRANS SAT% ↓Fe**/TIBCT <↓%

III) RETICULOCYTE INDEX < 2%

- The types of anemia based on MCV value are:

### • MCV: 80-100 fl

- Differentials
  - $_{\odot}$  Early Iron Deficiency Anemia
  - o Early B<sub>12</sub> deficiency
  - Early Folate deficiency
  - $_{\odot}$  Thyroid Disease
  - o Liver Disease
  - $_{\circ}$  Kidney Disease
  - $_{\circ}$  Hemolysis
- Disancetice

- ↓ Transferrin Sat %
- (2) Anemia of Chronic Disease
- ↑↑ Ferritin
- (3) B<sub>12</sub> and Folate Deficiency
- $\bullet \downarrow B_{12} \text{ levels}$
- ↓ Folate levels
- If the levels are borderline, measure the **methylmalonic** acid (MMA) and homocysteine (HC) levels
  - $\circ$  B<sub>12</sub> Deficiency =  $\uparrow$  MMA,  $\uparrow$  HC  $\circ$  Folate Deficiency =  $\leftrightarrow$  MMA,  $\uparrow$  HC
- (4) Hypothyroidism
- $\bullet \downarrow T_3, T_4$

### (5) Liver Failure

- ↑ AST, ALT (liver enzymes)
- $\downarrow$  Albumin
- ↑ INR

- ↑ Creatinine
  ↓ Erythropoietin (EPO)
  - The kidney fails to produce EPO

### (7) Intrinsic Bone Marrow Problem

- ↓↓↓ Reticulocyte Index (0.1%)
- Pancytopenia
  - o ↓ RBC
  - o ↓ WBC
  - $\circ \downarrow \text{Platelets}$

### Bone Marrow Biopsy

- Aplastic Anemia <u>low proliferative</u> bone marrow biopsy
- Myelodysplastic Syndrome (MDS)
   <u>hyperproliferative</u> bone marrow due to overproduction of blast cells
- Pure Red Cell Aplasia (PRCA)
- Iow erythroblasts
  - no pancytopenia because only the red blood cell line is affected

	$\infty$ N	lormocyta	CC ANEM	IAS (↔I	4cv)	
IRON STUDIES	B12 FOLATE	TPT's	LFT's	BMP	HEMOLYTIC LABS	BM Bx
• <u>IDA</u> -↓Ferritin -↓Trans.Sat% • <u>ACD</u> - MFerritin - Hx ⊕	•B12↓ •B9↓ •BORDERLINE LOW B12/B9 •MMA→H.C. •B12↓ •B9↓ •MMA↑ •MMA← +H.C.↑ +H.C.↑	•↓T₃+↓T4 •	•îlfış	•↑BUN •↑Cn. ↓ CKD ↓ •↓Epo	•SEE ÅBOUE A.A. N JPROLIF. TP	•RI ↓↓↓↓ (0.1%) ± •Pancytopenia ↓ ↓ ADS PRCA ↓ Rolif. ↓Erythroblasts

- Myelodysplastic Disorder (MDS)
- Diagnostics
  - B<sub>12</sub> / Folate levels
  - $_{\odot}$  Thyroid Function Tests
  - Liver Function Tests
  - Look at medication use
  - Blood Alcohol Concentration
  - Peripheral Blood Smear
  - Bone Marrow Biopsy

### (1) B<sub>12</sub> and Folate Deficiency

- $\bullet \downarrow B_{12} \text{ levels}$
- ↓ Folate levels
- If the levels are borderline, measure the **methylmalonic** acid (MMA) and homocysteine (HC) levels
  - $\circ$  B<sub>12</sub> Deficiency =  $\uparrow$  MMA,  $\uparrow$  HC
  - $\circ$  Folate Deficiency = ↔ MMA,  $\uparrow$  HC
- Peripheral Blood Smear: megaloblastic anemia

   Shows megaloblasts (neutrophils with >5 lobes/segments)

### (2) Hypothyroidism

- History: hypothyroid symptoms
- $\bullet \downarrow T_3,\,T_4$

#### (3) Liver Failure

- History: cirrhosis, alcohol abuse
- ↑ AST, ALT (liver enzymes)
- $\bullet \downarrow Albumin$
- $\uparrow$  INR

### (4) Drug-induced

- Drugs which can cause macrocytic anemia include:
  - o Chemotherapeutic agents
    - Methotrexate
    - Fluorouracil (5FU)
    - Hydroxyurea
  - HIV Medications
  - Zidovudine
  - Antibiotics
    - Trimethoprim Sulfamethoxazole (TMP-SMX)
  - Anti-seizure Medications
    - Phenytoin
    - Valproic Acid
- Peripheral Blood Smear: megaloblastic anemia

   Shows megaloblasts (neutrophils with >5
   lobes/segments)

### (5) Alcohol

- History: heavy alcohol use
- ↑ Blood alcohol concentration
- Peripheral Blood Smear: megaloblastic anemia

   Shows megaloblasts (neutrophils with >5 lobes/segments)

### (6) Myelodysplastic Disorder

- Peripheral Blood Smear: non-megaloblastic anemia

   No megaloblasts / hyper-segmented neutrophils
   Suggestive of a thyroid, liver, or bone marrow issue
- Bone Marrow Biopsy
  - Consider in patients with pancytopenia
  - o Shows hyperproliferative bone marrow

# COMACROCYTIC ANEMIAS (1MCV)





### **IV) APPENDIX**



### V) REVIEW QUESTIONS

- 1) Which of the following parameters reflects bone marrow function?
  - a) Mean Corpuscular Volume
  - b) Reticulocyte Index
  - c) Total Iron Binding Capacity
  - d) INR

# 2) If the reticulocyte index is 0.9%, which of the following is the LEAST LIKELY differential?

- a) B<sub>12</sub> Deficiency
- b) Myelodysplastic Syndrome
- c) G6PD Deficiency
- d) Hypothyroidism
- 3) A 31-year-old female patient's CBC results showed the following:

### Hgb 10.3 g/dL

### Hct 30.3 %

- **MCV** 121
  - a) Iron Deficiency
  - b) Folate Deficiency

### d) Thalassemia

### 4) Which of the following is CORRECTLY paired?

- a) MCV < 80 : Normocytic Anemia
- b) MI < 13% : Iron Deficiency Anemia
- c)  $\leftrightarrow$  MMA,  $\uparrow$  HC : Folate Deficiency Anemia
- d) RI < 0.8% : Hemolytic Anemia

### 5) Reticulocyte index > 2% in anemia cases indicates

- a) Functional bone marrow  $\rightarrow$  compensates for blood loss
- b) Aplastic anemia  $\rightarrow$  unable to compensate for blood loss
- c) Anemia caused by nutrient deficiencies
- d) Anemia induced by drugs with bone marrow suppression effect

### 6) What clinical result that is always present and unique to microangiopathic hemolytic anemia?

- a) High platelet count
- b) Low platelet count
- c) Warm AIHA
- d) Cold AIHA

# 7) Osmotic fragility test is commonly used to diagnose which type of anemia?

- a) Hereditary spherocytosis
- b) Paroxysmal nocturnal hemoglobinuria
- c) Thalassemia
- d) G6PDH deficiency

### VI) REFRENCES

• Harrison, T. R., & Kasper, D. L. (2015). *Harrison's principles of Internal Medicine*. McGraw-Hill Medical Publ. Division.



HEMATOLOGY Last edited: 4/26/2022 CBC | APPROACH TO POLYCYTHEMIA CBC | Aproach to Polycythemia Medical Editor: Sarah Abimhamed OUTLINE V) APPENDIX I) LIFE CYCLE **III) RELATIVE ERYTHROCYTOSIS** WHAT STIMULATES THE RBC PRODUCTION? IV) PRIMARY OR SECONDARY? **VI) REVIEW QUESTIONS II) TO CHECK FOR POLYCYTHEMIA -**VII) REFRENCES (A) PRIMARY POLYCYTHEMIA **STEP BY STEP** (B) SECONDARY POLYCYTHEMIA I) LIFE CYCLE The red bone marrow forms myeloid stem cells and the The mature RBCs are released into the circulation and following cells are as follows: distribute oxygen to the tissues and gas exchange o Myeloid Stem Cell functions in the lung, etc. • After 120 days, the red blood cells undergo destruction in → Erythroblast → Reticulocyte the spleen.  $\rightarrow$  RBC WHAT STIMULATES THE RBC PRODUCTION? •The kidney (primarily) and the liver produce specific hormones called erythropoietin (EPO). •This hormone stimulates the myeloid stem cells and erythroblast to drive the RBC production. Factors that increase EPO: 1) Low oxygen delivery to the tissues 2) Pathologies in the kidney oThis is detected by the kidneys and liver o For example some cancers or tumors in the kidney  $\rightarrow$  stimulates the organs to produce EPO could cause the release ↑↑↑ EPO  $\rightarrow \uparrow \uparrow$  RBC production 3) Pathology in the red bone marrow As this process can ↑ O<sub>2</sub> to the tissues via the RBCs ○ Some causes of low O₂: oThis could be stimulating myeloid stem cells or erythroblast to produce ↑↑↑ RBCs (e.g. cancer) Pulmonary: · COPD, high altitudes, interstitial lung diseases Cardiac: • Right-to-Left shunting (e.g. in cyanotic heart diseases, Eisenmenger syndrome, congenital diseases) Hemoglobinopathies / Gas poisoning · Rare cause that could hinder the binding of oxygen to hemoglobin causing  $\downarrow$  O\_2 levels oTo check this, a P50 test can be done to see the Hb-O<sub>2</sub> affinity 111 PRODUCTION OF RBC3111 мсс 10 ERYTHROBLAST С RETICULOCYTE ↓02 rbc = O2 AFFINITY Hab (P50 Test) **ttRBMT II) TO CHECK FOR POLYCYTHEMIA - STEP BY STEP** 1. Check the triad 3.Check if it is Primary or Secondary Polycythemia · Polycythemia has: Primary polycythemia: o caused by the red bone marrow o ↑↑↑ Hb ○ ↑↑↑ Hct • Secondary polycythemia: ○ ↑↑↑ RBCs o problem in the kidneys, lungs or the other organs 4. Check EPO levels If EPO is ↑↑↑ → Secondary Polycythemia 2. Check RBC mass o Check if it is Appropriate or Inappropriate Absolute • This is a radionuclide test to measure the RBC mass Increase in RBC o Determines if it is a *relative erythrocytosis* (e.g. Appropriate: Check history and O<sub>2</sub> saturation caused by dehydration) or polycythemia Inappropriate: Preform CT scan o This test can be unnecessary sometimes • If **EPO** is normal or  $\downarrow \rightarrow$  Primary Polycythemia If the RBC mass is ↑↑↑

### **III) RELATIVE ERYTHROCYTOSIS**

### • If the RBC mass is normal

- o Take history to determine if there has been significant fluid loss (dehydration)
  - This is called hemoconcentration, when there is ↓↓↓ of fluid, there is a loss of fluid in RBC and hemoglobin appear concentrated hence ↑↑↑ RBC mass

### Possible causes:

 $_{\odot}$  Vomiting, diarrhea, diuretics, inadequate PO

### Cause of elevated hematocrit

 $\circ$  ↓ **plasma** volume due to fluid loss gives the appearance of ↑ **hemoglobin** hematocrit

### IV) PRIMARY OR SECONDARY?

- If the RBC mass is increased, now we have to determine if it is primary polycythemia (bone marrow) or secondary polycythemia (other organs).
  - $\circ~$  EPO is the determining factor.
    - If **EPO is**  $\uparrow\uparrow\uparrow \rightarrow$  Secondary Polycythemia
    - If **EPO** is normal or  $\downarrow \rightarrow$  Primary Polycythemia
      - Low EPO is due to a negative feedback mechanism, which causes the kidneys to decrease EPO secretion.

### (A) PRIMARY POLYCYTHEMIA

- •This is also called **Polycythemia Vera (PV).**
- •In this case, the red bone marrow is hyper stimulated due
- to a pathology (e.g. cancer) which is releasing  $\uparrow\uparrow\uparrow$  RBC.
- •This is caused by a JAK-2 mutation in the erythroblastic cells.



## To Confirm PV:

- Check RBC mass: ↑↑↑
- EPO: normal or ↓
  - It can be ↓ as ↑↑↑ RBC from the bone marrow
     This means that there is ★★★ O, corning canacit
    - This means that there is  $\uparrow\uparrow\uparrow$   $O_2$  carrying capacity which  $\uparrow\uparrow\uparrow$   $O_2$  delivery to the tissues
    - The kidneys and liver will not be stimulated to increase EPO

**REMEMBER**: a trigger of EPO secretion is low O<sub>2</sub>

Check for JAK-2 mutation

### (B) SECONDARY POLYCYTHEMIA

In this case, EPO is ↑↑↑, there are 2 types:
 1. Appropriate Absolute Increase in RBC
 2. Inappropriate Absolute Increase in RBC

### (1) To confirm Appropriate Absolute Increase in RBC:

- Check history
  - o Smoking, COPD, chronic lung disease, etc.
- Check O<sub>2</sub> saturation
   Can be low in high altitudes
- Check for congenital heart diseases (e.g. intracardiac shunt or Eisenmenger Syndrome )
  - Especially in pediatric patients
    - Signs: cyanotic (blue) discoloration
- $\bullet$  All of these  $\downarrow$  O\_2 carrying capacity  $\rightarrow \uparrow\uparrow\uparrow$  EPO release



- If there is normal history and O<sub>2</sub> saturation levels this could be Inappropriate Absolute Increase in RBC.
   The EPO source can be from the kidney or the liver
  - This is most likely due to a tumor

### (2) To Confirm Inappropriate Absolute Increase in RBC

### • Preform CT scans

- Tumors that produce EPO
  - Abdomen → Renal Cell Carcinoma (RCC) and Hepatocellular Carcinoma (HCC)
  - These are the most common
    - RCC and HCC secrete EPO uncontrollably
      - → stimulates red bone marrow to produce RBC
      - $\rightarrow \uparrow \uparrow \uparrow \mathsf{RBC}$
  - Pelvis  $\rightarrow$  Leiomyoma
  - Head → Hemangioma



# V) APPENDIX

ypes		Cause	Lab Values	Next Approach
Primary Polycythemia		JAK-2 Mutation	● EPO: normal or ↓	Check for JAK-2 mutation
Secondary	Appropriate Absolute Increase in RBC	Any pathology causing hypoxemia	<ul> <li>EPO is ↑↑↑</li> <li>History of smoking, COPD, etc.</li> </ul>	<ul> <li>Check history</li> <li>Check O<sub>2</sub> saturation</li> <li>Check for congenital heart diseases</li> </ul>
Polycythemia Inapprop Absolute Increase RBC	Inappropriate Absolute Increase in RBC	Tumor	<ul> <li>EPO is ↑↑↑</li> <li>Normal history and O<sub>2</sub> saturation</li> </ul>	• Preform <b>CT scans</b>
Relative Erythrocytosis		Fluid Loss	Normal RBC mass	Correct fluid levels

<ul> <li>Steps</li> </ul>	<ul> <li>Findings</li> </ul>	
1. Check the triad	<ul> <li>↑↑↑ Hb</li> <li>↑↑↑ Hct</li> <li>↑↑↑ RBCs</li> </ul>	
2. Check RBC mass	<ul> <li>Normal → relative erythrocytosis</li> <li>↑↑↑ → Polycythemia</li> </ul>	
3. Check if it is Primary or Secondary Polycythemia	<ul> <li>Primary polycythemia:</li> <li>due to red bone marrow</li> <li>Secondary polycythemia:</li> <li>other organs</li> </ul>	
4. Check EPO levels	<ul> <li>If EPO is ↑↑↑</li> <li>→ Secondary Polycythemia</li> </ul>	
	<ul> <li>If EPO is normal or ↓</li> <li>→ Primary Polycythemia</li> </ul>	
5. If EPO ↑↑↑, Check if it is <i>Appropriate</i> or <i>Inappropriate</i> Absolute Increase in RBC	<ul> <li>Appropriate:         <ul> <li>History of a disease causing hypoxemia</li> </ul> </li> <li>Inappropriate:         <ul> <li>Tumor</li> </ul> </li> </ul>	





### VI) REVIEW QUESTIONS

- 1) Relative Erythrocytosis can be treated by:
  - a) Chemotherapy
  - b) JAK 2 Inhibitors
  - c) IV Fluids
  - d) Diuretics
- 2) The CT scan of a patient with polycythemia showed a mass in the pelvis, Tumor pathology will most likely find:
  - a) Hemangioma
  - b) Leiomyoma
  - c) Renal Cell Carcinoma (RCC)
  - d) Hepatocellular Carcinoma (HCC)

### 3) The findings that suggest Polycythemia vera:

- a) ↑ RBC mass (RCM), ↑ EPO
- b) ↑ RBC mass (RCM), ↓ EPO
- c)  $\downarrow$  RBC mass (RCM),  $\uparrow$  EPO
- d)  $\downarrow$  RBC mass (RCM),  $\downarrow$  EPO

# 4) A patient with a ventricular septal defect with

- secondary polycythemia is considered
  - a) Appropriate absolute increase in RBC
  - b) Inappropriate absolute increase in RBC

### VII) REFRENCES

• Harrison, T. R., & Kasper, D. L. (2015). Harrison's principles of Internal Medicine. McGraw-Hill Medical Publ. Division.





**Approach To Polycythemia** 





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